paragraph on page 5 makes it clear that the control gate of the EPROM may be formed of the second silicon layer. Figures 4 and 5 have been amended in accordance with the changes in the specification to better illustrate the memory cell.

In view of the foregoing, reconsideration and allowance of claims 1-10 are solicited.

Please charge any fees which might be due with respect to Sections 1.16 and 1.17 to the Deposit Account of Herbert L. Lerner, No. 12-1099.

Respectfully submitted,

For Applicant

LAURENCE A. GREENBERG REG. NO. 29,308

MB:cgm

April 28, 1998

Lerner and Greenberg, P.A. Post Office Box 2480 Hollywood, FL 33022-2480

Tel: (954) 925-1100 Fax: (954) 925-1101